

# How do I know if I need a Will or Trust?

## Will

You should consider getting a Will if one of the following is true:

- You have children, especially minor children.
- You have an adult child with a disability.
- You would like specific items to pass to specific individuals upon your passing.
- You are in an unmarried relationship.
- You wish to make unequal distribution to your family upon your passing.
- You are worth more than \$5 million.

## Trust

You should consider getting a Trust if one of the following is true:

- You are in your second marriage.
- You are over 50 or have an illness.
- You are in a divorce situation.
- You have children from a prior marriage.
- You have creditor issues.
- You meet the criteria for having a Will and would like to avoid probate.



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